



Dear Member:

Please accept our condolences for your loss. As a member of Lee County Electric Cooperative, the deceased has accumulated an Equity Ownership balance. This balance is not a cash account but represents a portion of the net earnings of LCEC that accumulated while the decedent was an active member of the cooperative. When and what percentage of the balance is returned each year is determined by the member-elected Board of Trustees and is influenced by the financial strength of LCEC.

The designated Heir will be eligible to receive all future Board-approved Equity retirements once we are provided with the following:

- a photocopy of the death certificate
- the enclosed Deceased Affidavit, signed in the presence of a notary public.

And one of the following:

- photocopy of the page in the will naming the executor, along with the signature page.
- photocopy of the page in a trust agreement naming the trustee, along with the signature page.
- photocopy of a letter of administration or testamentary naming a personal representative.
- written notice from the **informant** listed on the death certificate that none of these exists.

You may safely transmit your completed forms to LCEC through our Secure Document Submission page on LCEC.Net to ensure faster delivery.

If you have any questions, please contact the Customer Care Center: Phone, fax number, and website listed above.
Toll-free: 800-599-2356

You can mail all paperwork to:
LCEC
Attn: Equity Department
P.O. Box 4608
North Fort Myers, FL 33918-4608

Failure to provide all requested documents will delay the processing of your request and may subject any current equity retirements to monthly administrative fees.

****LCEC Bylaws do not permit an electrical account to remain in the name of a deceased individual. If a new electrical account is not established in the name of the person responsible for the electrical service currently in the name of the deceased, an order to have the service stopped will be issued.**

To ensure continuation of service at this location, please contact the LCEC Customer Care Center at one of the phone numbers above.

Sincerely,
LCEC Customer Care Operations
Enclosure



DECEASED AFFIDAVIT

State of: _____ County of: _____

Before me this day personally appeared _____ (Affiant), who being duly sworn states that:

1. _____ (Decedent) died on _____ a resident of _____ County, State of _____, whose last known address with LCEC, Inc., was _____

2. To the best knowledge of the Affiant, the following are all of the Decedent's heirs-at-law and are all of the persons entitled to the Decedent's estate:

- Heir's Name, Mailing Address, Phone Number, and Relationship
Heir's Name, Mailing Address, Phone Number, and Relationship

3. Affiant agrees to divide equity balances of the Deceased with LCEC, in proportion to the interests of the heirs at law. Affiant directs that equity balances of the deceased be delivered to:

Name Social Security #
Address

4. Affiant understands and agrees that the receipt of equity balances shall completely discharge LCEC, Inc., from any further liability to any heir at law of the Decedent, and that Affiant agrees to indemnify and hold harmless LCEC, Inc., its representatives, assigns, and successors in interest from any and all liability for the actions of LCEC, Inc., taken in reliance upon this Affidavit, including all costs and attorney's fees incurred by LCEC, Inc.

5. Affiant states that there are no liens, claims, or liabilities against the Decedent or assets, including all utility deposits and equity balances with LCEC, Inc., of the Deceased.

6. Affiant agrees that all statements made herein are true and correct of Affiant's own knowledge and belief.

Affiant's Signature _____

Signed and sworn to (or affirmed) before me on _____ by _____.

He/She is personally known to me or has produced _____ as identification.

Notary Signature & Commission # Printed Name of Notary Date

Note: If you are uncertain as to the definition of "heirs at law" under the Florida Probate Code, you should consult with an attorney. LCEC personnel cannot assist you in making this determination.

NOTARY SEAL/STAMP

Equity Dept. Use
ACCT. ID #
CUSTOMER #
EO BALANCE \$
G&T BALANCE \$
DUE \$
EQUITY REP